

Accounting

Enter checks and deposits
Bill processing, vendor payments
Journal entries
Reconcile accounts
Compilation
Live payroll

Tax & Accounting (Monthly)	Accounting Lite (Quarterly)
✓	✓
Optional	Optional
✓	✓
✓	✓
✓	✓
✓	Optional

Tax

Sales tax
Payroll tax reports
W3/W2/1099/1096
Business tax prep
Personal tax prep
Personal property tax
Franchise tax
Estimated income tax
Tax audit representation

✓	Optional
✓	Optional
✓	Optional
✓	✓
Optional	Optional
✓	✓
✓	✓
✓	Optional
Optional	Optional

Technology

Enter checks and deposits
Bill processing, vendor payments

✓	✓
Optional	Optional

Communication

Advice to new tax law
Unlimited consultation
Owner comp planning
Business strategy session
In-depth business review
Inspect systems for inventory mgmt.
Assist developing budgets

✓	✓
✓	Optional
✓	✓
✓	Optional
Optional	Optional
Optional	NO
Optional	NO

Starts at \$ per month

250

125

Accounting

	Virtual Accounting System	Rent a CFO	Tax & Accounting (Monthly)	Accounting Lite (Quarterly)
Enter checks and deposits	●	OP	●	●
Bill processing, vendor payments	●	OP	NO	NO
Journal entries	●	●	●	●
Reconcile accounts	●	●	●	●
Compilation	●	●	●	●
Live payroll	●	OP	●	OP

Tax

Sales tax	●	OP	●	OP
Payroll tax reports	●	OP	●	OP
W-3 / W-2	●	OP	●	OP
1099 / 1096	●	OP	●	OP
Business tax prep	●	●	●	●
Personal tax prep	OP	OP	OP	OP
Personal property tax	●	●	●	●
Franchise tax	●	●	●	●
Estimated income tax	●	●	●	OP
Tax audit representaton	OP	OP	OP	OP

Technology

Secure access to portal	●	●	●	●
Hosted accounting	●	OP	OP	OP

Communication

Advice to new tax law	●	●	●	●
Unlimited consultation	●	●	●	OP
Owner comp planning	●	●	●	●
Business strategy session	●	●	●	OP
Indepth business review	●	●	OP	OP
Inspect systems for inventory management	OP	OP	OP	NO
Assist developing budgets	OP	OP	OP	NO
Starts at \$ per month	1000	1500	250	125